



PRESS RELEASE
Terni, September 29, 2015

TERNIENERGIA: continues to increase the value of its photovoltaic assets; sold 50% of the JV SAIM Energy 2 Srl

- **SAIM Energy 2 Srl owns a PV plant of 1 MWp**
- **The transaction price amount to € 650 thousand to be paid in cash by September 30, 2015**

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TerniEnergia, smart energy company active in the fields of renewable energy, energy efficiency, waste and energy management, listed on the Star segment of the Italian Stock Exchange and part of Italeaf Group, as part of its strategy to enhance photovoltaic assets, has signed an agreement for the sale of 50% of the shares of SAIM Energy 2 Srl to Dr. Fabrizio Venturi.

The Company operates a photovoltaic plant of 997.04 kWp site in the town of Torchiarolo (Brindisi). The total value of the sale has been agreed between the parties to Euro 650 thousand, of which Euro 412 thousand relating to the value of the shares of the JV SAIM Energy 2 Srl and Euro 238 thousand relating to the value of dividends declared but not yet paid for the shares relative to TerniEnergia. Payment by Dr. Fabrizio Venturi will be cash by September 30, 2015.

The transaction will be subject to a resolutive condition of the lack of consent expressed by the leasing company with which signed agreement relating to photovoltaic plants, no later than March 31, 2016.

Considering that Dr. Fabrizio Venturi is an executive director of TerniEnergia, the transaction should be constituted as a related-party transaction with not greater relevance. The Committee for Transactions with Related Parties, in application of the procedures for transactions with related parties as well as of Consob Regulation no. 17221 of 12 March 2010, also supported by a report estimation prepared by an independent expert, was informed of the terms and conditions of the transaction and expressed its reasoned favorable opinion on the convenience and the economic interest of the operation for TerniEnergia .

This press release is also available on the Company's website: www.ternienergia.com.

TerniEnergia, a company incorporated in September of 2005 and part of Italeaf Group, is the first Italian smart energy company and operates in renewable energy, energy efficiency, energy and waste management. TerniEnergia operates as system integrator, with a turn-key offer of industrial sized photovoltaic plants, on behalf of third parties and on its own, for the Power Generation business, also



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through joint venture companies with leading national players. TerniEnergia operates in the waste management sector, recovery of the material and energy, development and production of technologies. In particular, the Company is active in the recovery of tires out of use, in the treatment of biodegradable waste through the implementation of biodigesters, management of plant for the biological depuration; decommissioning of industrial plants, recovery of demolition metals and cleaning of industrial sites; development and production of technological apparatus.

Through Free Energia, the Group is active in the energy management, energy sales to energy intensive customers, software and services for energy management, administrative, financial and credit management. Through New Gas Trade, the Group is also active on the natural gas and liquefied natural gas (LNG) market, offering a range of services and activities in order to develop Client's business and achieve a competitive advantage providing the best market conditions and creating a high added value.

TerniEnergia operates in the development of energy efficient plants both through EPC scheme and FTT scheme (Financing Through Third Parties), pursuing the objectives of increasing energy production from renewable sources, of energy saving and reduction of emissions as set forth by environmental European policy.

TerniEnergia is listed on STAR segment of Borsa Italiana S.p.A..

For further info:

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