



**PRESS RELEASE**  
**Terni, May 2, 2016**

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**FILING DOCUMENTS: MERGER IN TERNIENERGIA SPA OF THE WHOLLY-OWNED COMPANY TERNIENERGIA GAS & POWER SPA**

**Terni, May 2, 2016**

**TerniEnergia**, smart energy company active in the fields of renewable energy, energy efficiency, waste and energy management, listed on the Star segment of the Italian Stock Exchange and part of Italeaf Group, announces, pursuant to art. 70 of Consob Regulation No. 11971/1999, the deposit of the project for the merger in TerniEnergia of the wholly owned company TerniEnergia Gas & Power SpA, at the headquarter office in Narni Nera Montoro, Strada dello Stabilimento n. 1, at Borsa Italiana S.p.A., in the "Investor relations" section of the company's website and on the authorised storage mechanism 1Info at [www.1info.it](http://www.1info.it), together with the balance sheets of TerniEnergia Gas & Power SpA and TerniEnergia S.p.A. as at December 31, 2015, prepared in accordance with art. 2501-quater of the Civil Code.

TerniEnergia also notices the deposit, at the company's headquarter of the budgets of the last three years of the merging companies with the inherent relationships.

The resolutions concerning the merger will be adopted, under art. 2505 paragraph 2 of the Civil Code, by the Board of Directors by resolution resulting from public act, after the expiration of the terms of the law.

*This press release is also available on the Company's website: [www.ternienergia.com](http://www.ternienergia.com).*

**TerniEnergia**, a company incorporated in September of 2005 and part of Italeaf Group, is the first Italian smart energy company and operates in renewable energy, energy efficiency, energy and waste management. TerniEnergia operates as system integrator, with a turn-key offer of industrial sized photovoltaic plants, on behalf of third parties and on its own, for the Power Generation business, also through joint venture companies with leading national players. TerniEnergia operates in the waste management sector, recovery of the material and energy, development and production of technologies. In particular, the Company is active in the recovery of tires out of use, in the treatment of biodegradable waste through the implementation of biodigesters, management of plant for the biological depuration; development and production of technological apparatus. Through TerniEnergia Gas & Power, the Group is active in the energy management, energy sales to energy intensive customers, software and services for energy management, administrative, financial and credit management. The Group is also active on the natural gas and liquefied natural gas (LNG) market, offering a range of services and activities in order to develop Client's business and achieve a competitive advantage providing the best market conditions and creating a high added value.

TerniEnergia operates in the development of energy efficient plants both through EPC scheme and FTT scheme (Financing Through Third Parties), pursuing the objectives of increasing energy production from renewable sources, of energy saving and reduction of emissions as set forth by environmental European policy.

TerniEnergia is listed on STAR segment of Borsa Italiana S.p.A..



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**For further info:**

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