



PRESS RELEASE
Milan, December 5, 2018

TerniEnergia: the Bondholders' Meeting on first call has been deserted

- **Second call on 14 December 2018 at 11 a.m. (CET) at the company's Milan offices, Corso Magenta 85**

TerniEnergia, smart company listed on MTA of Borsa Italiana and part of the Italeaf Group, announces that the Bondholders' Meeting of the non-convertible bond denominated "Euro 25,000,000.00 notes due 2019" issued by TerniEnergia, convened for today's date in first call at 11 a.m. (CET), at the Company's Milan offices, Corso Magenta 85, has been deserted.

The Bondholders' Meeting is called for 14 December 2018, same time and place, on second call.

It should be noted that the Noteholders' Meeting, in first and second call, was convened by notice published on November 5, 2018 on the Company's website www.ternienergia.com, on the authorized storage mechanism 1Info at www.1info.it, on the website of Borsa Italiana and on the national daily newspaper "Il Giornale".

The report on the items on the agenda of the Bondholders' Meeting was also made available to the public, through publication on the Company's website www.ternienergia.com, on the authorized storage mechanism 1Info at the address www.1info.it, and through deposit at the registered office and at Borsa Italiana S.p.A..

This press release is also available on the Company's website: www.ternienergia.com.

TERNIENERGIA (TER. MI), established in September 2005 and part of the Italeaf Group, is the first Italian global technological enabler, committed to bringing energy solutions and efficient recovery of integrated and sustainable resources to the world. Organized into two strategic business lines (Assets and Smart solutions and services), with about 300 employees and a geographical presence worldwide, with operative and commercial offices, TerniEnergia develops innovative solutions, products and services based on digital and industrial technologies for the energy supply chain, grids, smart mobility, industrial automation and the recovery of marginal resources.

TerniEnergia, also through its subsidiaries (Softeco Sismat, Greenled Industry, GreenAsm, Purify, Wisave, Ant Energy), pursues the objectives of increasing energy production from renewable sources, saving energy and reducing emissions and actively participates in the energy revolution of distributed power generation and smart grids, with innovative digital solutions.

TerniEnergia is the ideal partner for large utilities, distribution operators and network operators, energy producers, public administrations, industrial customers and investors who intend to realize large projects for the production of renewable energy, modern systems and plants with high energy efficiency, solutions for the management and maintenance of infrastructure and electrical installations.

TerniEnergia has completed its transformation from a leader in the international photovoltaic market into a smart energy company and technological enabler for the sustainable use of resources through a complete commercial offer of solutions, the development and supply of digital technologies and the creation of "intelligent" services and solutions aimed at public and private customers in emerging sectors.

TerniEnergia is listed on the MTA of Borsa Italiana.



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